



Brussels, 4 December 2018
UECBV Ref: 14648

Market Intelligence: Prices Weekly Report



SUMMARY | 2018 WEEK 48

WORLD MARKET

Exchange rates

Beef: AU – Mercosur – AR – BR- UY - USA

Pig: BR – CA – CH – CL- MX- USA

Sheep: AU – NZ – UY

EU MARKET

Beef: FR – IE- UK – ES

Pig: EU Index -FR – ES – DE – IT - DK – PL – UK

Sheep: UK – ES – FR - RO



WORLD MARKET

EXCHANGE RATES



[World] 26/11/2018 Exchange rates with €

	03/12/18	26/11/18	03/12/17
US Dollar	1.14	1.14	1.19
British Pound	0.89	0.89	0.88
Argentinian Peso	42.88	42.69	20.47
Brazilian Real	4.39	4.35	3.87
Uruguayan Peso	36.89	36.94	34.50
Australian Dollar	1.54	1.57	1.56
New Zealand Dollar	1.64	1.67	1.73
Canadian Dollar	1.50	1.50	1.51
Chinese Yuan	7.82	7.89	7.86
Turkish Lira	5.94	5.97	4.66

INTERNATIONAL PRICES



BEEF



[AU] 03/12/2018 Eastern Young Cattle Indicator (Source: MLA)

The EYCI is a seven-day rolling average of 24 young cattle categories from 24 sale yards across Queensland, New South Wales and Victoria.

	03/12	26/11	19/11	12/11	05/11	29/10	19/10	17/10	05/10	28/09	24/09	07/09	31/08
€/Kg	3.37	3.35	3.31	3.27	3.39	3.36	3.22	3.19	2.95	2.99	3.05	3.00	2.97



[Mercosur] 28/11/2018 Steer Mercosur Average Price (€/kg estimated carcass) (Source: World Beef Report)

	28.11.2018	21.11.2018	% Change
Mercosur	2.36	2.36	Prev.Week =



[AR] 30/11/2018 Cattle prices (€/kg estimated carcass) (Source: Mercado de Liniers)

	Week Ending	
Cattle	30.11.18	23.11.18
Heifers	1.01	1.00
Young heifers	1.12	1.05
Cows	0.84	0.78
Calves	1.13	1.04
Bulls	0.86	0.84



[BR] 28/11/2018 Cattle prices (€/kg estimated carcass) (Source: World Beef Report)


	Week Ending	
Cattle	28.11.18	21.11.18
Average Export Steer	2.18	2.18
Steer Sao Paulo	2.30	2.30
Cows Sao Paulo	2.18	2.18
Calves 180 kg	1.60	1.60



[UY] 24/11/2018 Cattle prices (€/kg) (Source: ACG - INAC)

	Week Ending	
Cattle	24.11.18	17.11.18
Heifers (+360 kg)	1.48	1.46
Young heifers	1.67	1.65
Calves	1.68	1.67
Heifers (141-200 kg)	1.54	1.54
Cows	1.50	1.49




 [USA] 28/11/2018 Cattle prices (€/kg) (Source: World Beef Report, ACG-INAC)

Cattle	Week Ending	
	28.11.18	21.11.18
Heifers	2.18	2.19
Steer	3.43	3.46
Cows	1.68	1.68



PIG

 [BR] 29/11/2018 Parana Market (€/kg estimated carcass) (Source: Noticias agricolas and CEPEA)

29/11	22/11	15/11	08/11	01/11	25/10
0.86	0.85	0.84	0.83	0.83	0.83

 [CA] 30/11/2018 Pork Prices in Ontario and Quebec - Estimated carcass (€/kg) (Source: Pig333.com)

Ontario

23/11	16/11	09/11	02/11	26/10	19/10	12/10
0.92	0.96	1.00	1.02	1.03	1.06	1.08

Quebec

30/11	23/11	16/11	09/11	02/11	26/10	19/10
0.93	0.95	1.03	1.01	1.04	1.06	1.05

 [CH] 21/11/2018 National Pork Price (€/kg) - Estimated carcass (Source: Pig333.com)

21/11	14/11	07/11	31/10	24/10	17/10	10/10
1.76	1.76	1.77	1.79	1.77	1.77	1.79

 [CL] 30/11/2018 National Pork Price (€/kg) - Estimated carcass (Source: Pig333.com)

30/11	23/11	16/11	09/11	02/11	26/10	19/10
1.36	1.37	1.36	1.34	1.34	1.34	1.33

 [MX] 21/11/2018 Jalisco Pork Price (€/kg) - Estimated carcass (Source: InfoAserca)

21/11	14/11	07/11	31/10	18/10	11/10
1.15	1.16	1.18	1.20	1.36	1.44

 [USA] 03/12/2018 National Pork Report (€/kg) Estimated carcass (Source: USDA Market News)

	€	Weekly difference (in €)
Carcass	1.34	+0.05
Loin	1.20	-0.02
Butt	1.61	-0.02
Picnic shoulder	1.00	+0.12
Ribs	2.23	+0.03
Ham	1.00	+0.04
Belly	2.19	+0.16



SHEEP


 [AU] 03/12/2018 Eastern States Trade Lamb Indicator (Source: MLA)

	03/12	26/11	19/11	12/11	05/11	29/10	19/10	15/10	08/10	04/10	24/09
c/Kg	686	690	693	682	688	782	732	719	677	657	748


[AU] 03/12/2018 Deadweight Lamb Prices (€/kg estimated carcass) (Source: MLA)

	03.12.2018	26.11.2018	Prev.Week
Australia	4.45	4.39	+0.06




 [NZ] 03/12/2018 Liveweight lamb prices (€/kg) – Grade Y (Source: Interest.nz and Silver Fern Farms)

Sheep	03.12.18	26.11.18
KG		
9.1-13.2	2.90	2.87
13.3-13.9	4.15	4.07
14.0-15.9	4.36	4.46
16.0-18.9	4.36	4.55
19.0-22.9	4.36	4.55
23.0-24.9	4.30	4.55
26.0-29.9	3.84	4.07
>30	3.26	3.29

 [UY] 24/11/2018 Sheep and lamb prices (€/kg) Estimated carcass (Source: ACG - INAC)

	Week Ending	
	24.11.18	17.11.18
Lamb (until 35 kg)	2.94	2.94
Heavy lamb	2.93	2.98
Sheep	2.90	2.91
Ewe	2.60	2.63

 **EU MARKET**

MEAT MARKET OBSERVATORY

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm


EU COMMISSION DG AGRI DASHBOARDS | Permanent – updated every Thursday

BEEF http://ec.europa.eu/agriculture/market-observatory/meat/beef/doc/beef-dashboard_en.pdf
PIG http://ec.europa.eu/agriculture/market-observatory/meat/pigmeat/doc/dashboard-pig_en.pdf
SHEEP http://ec.europa.eu/agriculture/dashboards/sheep-meat-dashboard_en.pdf
POULTRY http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf

PRICES

 **BEEF**

BEEF CARCASSES PRICES 30/11/2018
http://www.uecbv.eu/documentCustom/14624/1Dμ1Gμ1Iμ1Eμ1Gμ
LIVE BOVINE PRICES 30/11/2018
http://www.uecbv.eu/documentCustom/14625/1Dμ1Gμ1Iμ1Eμ1Hμ

 [FR] 25/11/2018 Cattle prices (€/kg) (Source: Réussir Bovins Viande)

	Cattle	25.11.18	18.11.18
YOUNG BULLS			
Meat except for Blonde/Parthenay	U2-3	3.89	3.87
Meat except for Blonde/Parthenay	R3	3.70	3.68
Blonde d'Aquitaine & Parthenay	U2-3	4.23	4.21
COWS			
Blonde d'Aquitaine & Parthenay weighing more than 350kg, aged less than 10 years	U2-3	5.07	4.99
Charolaise, weighing more than 350 kg, aged less than 10 years	U2-3	4.05	4.03
Limousine, weighing more than 350 kg, aged less than 10 years	U2-3	4.34	4.33
WEANLING (male 6-12 months; kg liveweight)			
Limousin 300 kg		2.81	2.83
Charolais 300 kg		2.73	2.73
Blond d'Aquitaine 250 kg		3.70	3.70



[IE] 17/11/2018 Cattle prices (€/kg dw excluding VAT) (Source: BordBia)

Cattle		18.11.2017	17.11.2018	Prev.Week	Prev.Year	2017	2018	% Ch.
Steers	O3	3.49	3.48	0.3	-0.3	3.66	3.69	0.8
	O4	3.49	3.46	0.3	-0.9	3.68	3.70	0.5
	R3	3.68	3.66	0.0	-0.5	3.83	3.87	1.0
	R4	3.67	3.65	0.0	-0.5	3.83	3.87	1.0
	U3	3.79	3.76	-0.5	-0.8	3.94	3.98	1.0
Young Bulls	O3	3.53	3.48	-0.3	-1.4	3.60	3.61	0.3
	R3	3.69	3.64	-0.3	-1.4	3.78	3.82	1.1
	U3	3.78	3.75	-0.5	-0.8	3.89	3.92	0.8
Heifers	O3	3.66	3.64	0.0	-0.5	3.78	3.81	0.8
	O4	3.64	3.65	0.6	0.3	3.79	3.73	-1.6
	R3	3.81	3.79	0.0	-0.5	3.95	3.98	0.8
Cows	R4	3.79	3.79	0.3	0.0	3.94	3.98	1.0
	O3	3.12	2.83	-3.4	-9.3	3.15	3.18	1.0
	O4	3.11	2.86	-2.4	-8.0	3.16	3.19	0.9
	R3	3.32	3.09	-2.5	-6.9	n.a.	n.a.	n.a.

[UK] 28/11/2018 Liveweight Cattle Prices (€/kg lw) (Source: AHDB/LAA/IAAS)

	28/11	21/11	14/11	07/11	31/10	24/10	17/10	10/10	26/09	21/09	14/09	07/09	31/08	24/08
Steers	2.14	2.07	2.11	2.13	2.08	2.04	2.08	2.08	2.12	2.15	2.14	2.17	2.21	2.20
Heifers	2.31	2.25	2.27	2.29	2.28	2.23	2.26	2.22	2.27	2.32	2.31	2.33	2.37	2.36
Young bulls	1.99	2.06	2.04	2.02	2.01	1.97	2.00	2.04	2.07	2.09	2.04	2.07	2.10	2.11
Cows	1.03	1.05	1.04	1.07	1.10	1.09	1.09	1.14	1.23	1.26	1.28	1.30	1.29	1.28

[ES] 28/11/2018 Carcass prices (€/kg/carcass) (Source: Mercolleida)

Category	E : Super extra		U : Extra		R : First		O : Second	
	€	Dif.	€	Dif.	€	Dif.	€	Dif.
Suckler	4.27	0.00	4.08	0.00	3.83	0.00	3.53	0.00
180-240kg	4.38	0.00	4.19	0.00	3.99	0.00	3.55	0.00
241-270 kg	4.32	0.00	4.13	0.00	3.93	0.00	3.49	0.00
+271 kg	4.18	0.00	4.01	0.00	3.76	0.00	3.19	0.00
Heifers		0.00		0.00		0.00		0.00
-330 kg	4.19	0.00	4.04	0.00	3.78	0.00	3.65	0.00
331-370 kg	4.06	0.00	3.87	0.00	3.71	0.00	3.61	0.00
+371kg	3.88	0.00	3.75	0.00	3.54	0.00	3.27	0.00



PIG

PIG CARCASS PRICES 30/11/2018

<http://www.uecbv.eu/documentCustom/14626/1Dμ1Gμ1Iμ1Eu1Iμ>

PIG MEAT CUTS 30/11/2018

<http://www.uecbv.eu/UECBV/documents/DecoupeporcinesPigmeatcutssemaineweek48201814628.doc>

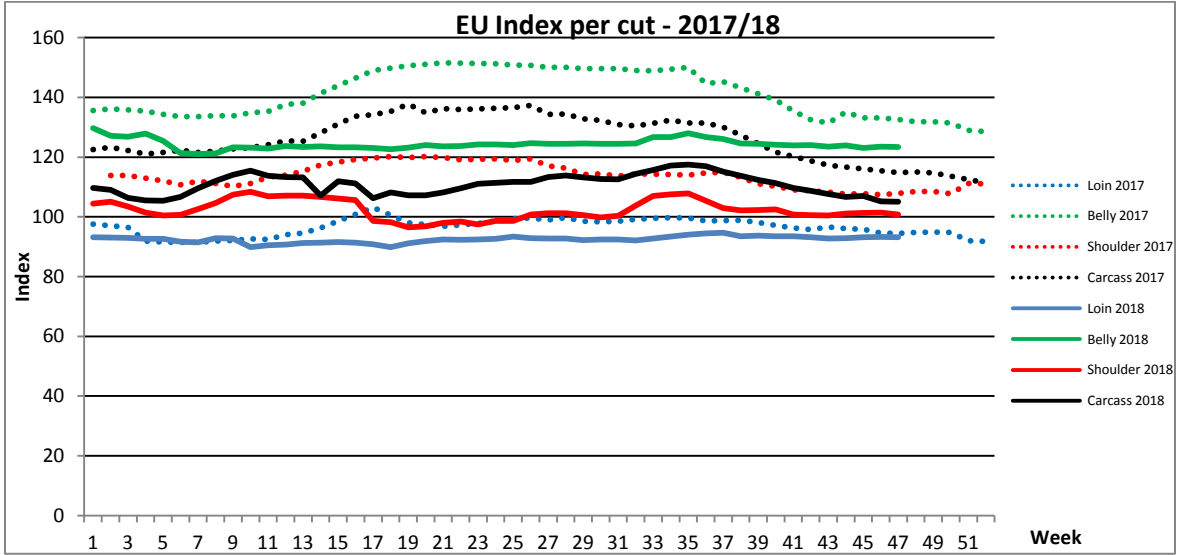
EU MS PIG PRICE VARIATION – WEEK 48 2018

DE =	DK =	BE =	ES =	IT	FR =
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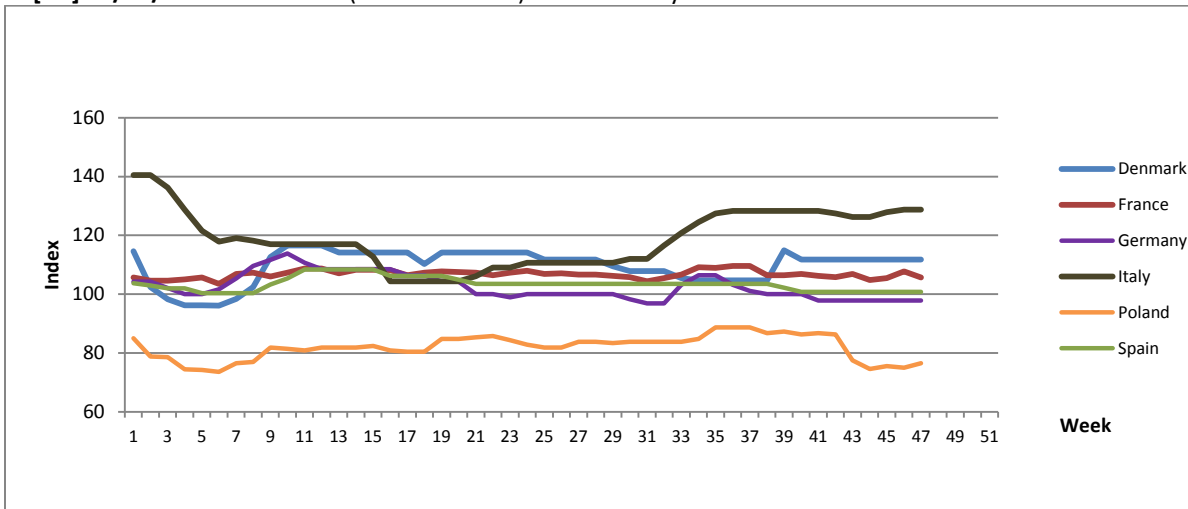


[EU] 30/11/2018 EU per-pork-cut Index (Source: UECBV) Index January 2016 = 100

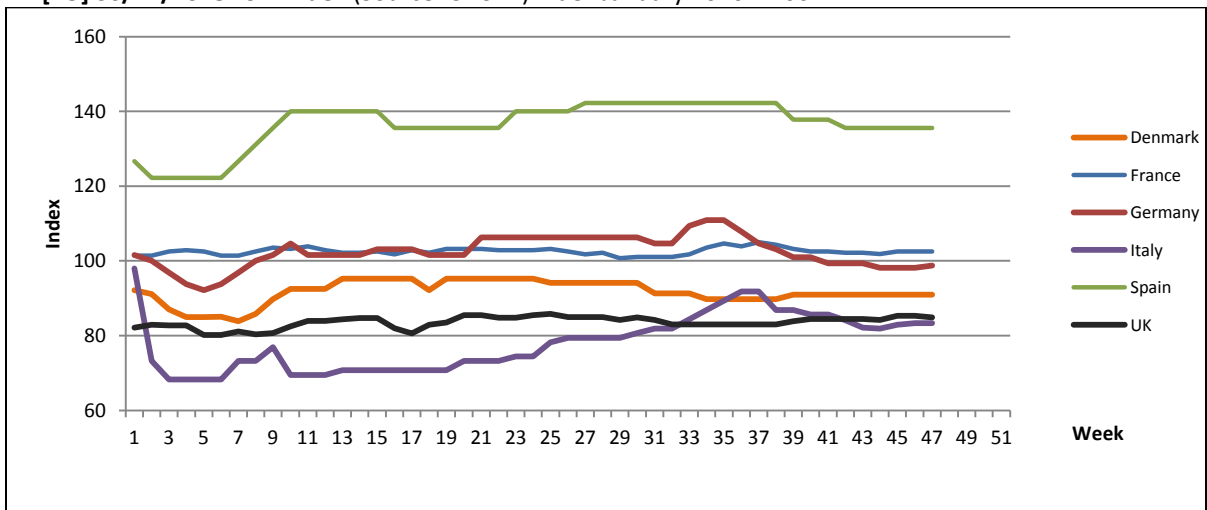
Wholesale price as obtained from the price of the cuts that compose the natural fall of the carcass.



[EU] 30/11/2018 Ham Index (Source: UECBV) Index January 2016 = 100



[EU] 30/11/2018 Loin Index (Source: UECBV) Index January 2016 = 100





[FR] 01/12/2018 CUTS PRICE – Rungis Market (€/Kg) (Source: FranceAgriMer)

Cut	01/12/18	24/11/18	17/11/18	10/11/18	03/11/18	26/10/18	19/10/18	12/10/18	05/10/18
Back fat, rind-on	0.35	0.35	0.35	0.35	0.35	0.35	0.35	0.35	0.35
Trimming	1.27	1.38	1.31	1.37	1.29	1.29	1.33	1.30	1.35
Leg	2.79	2.88	2.77	2.74	2.81	2.76	2.78	2.80	2.80
Loin including chump	2.87	2.87	2.87	2.85	2.86	2.86	2.87	2.87	2.89
Loin excluding chump	2.38	2.39	2.35	2.44	2.39	2.45	2.44	2.46	2.43
Belly extra without trimmings	2.96	2.96	2.91	2.91	2.91	2.93	2.89	2.93	2.94

[ES] 28/11/2018 CUTS PRICE – Barcelona Market (€/Kg) (Source: Mercolleida/ Barcelona Carnico)

Cut	28/11	21/11	14/11	07/11	30/10	23/10	16/10	09/10
Gerona Loin Chops	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.85/2.88	2.85/2.88
Loin Eye Muscle	3.47/3.50	3.47/3.50	3.47/3.50	3.47/3.50	3.57/3.50	3.57/3.63	3.57/3.63	3.57/3.63
Spare Ribs	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.65/3.63	3.65/3.63
Fillet	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88
Loins	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.10/3.13	3.10/3.13
Round Cut Legs	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29
Cooked Legs	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69
Rindless Picnic Shoulder	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67
Belly	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44
Smoked Belly with Spare Rib Section cut off	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87
Shoulder chap or Head Jowls	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.55/1.58	1.55/1.58
Back Fat, Rindless	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	0.90/0.93	0.90/0.93

[DE] 02/12/2018 CUTS PRICE – Hamburg Market (€/Kg) (Source: AMI)

Cut	02/12	25/11	18/11	11/11	04/11	28/10	21/10	14/10
Ham, boneless	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.70-2.95
Ham, round cut	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	2.00-2.15
Shoulder, boneless	2.25-2.35	2.20-2.30	2.20-2.30	2.20-2.30	2.20-2.30	2.20-2.30	2.20-2.30	2.25-2.35
Shoulder, round cut	1.88-1.98	1.85-1.95	1.85-1.95	1.85-1.95	1.85-1.95	1.85-1.95	1.85-1.95	1.90-2.00
Fillet, without chain	7.25-8.75	6.95-8.50	6.75-7.80	6.60-7.60	6.60-7.60	6.60-7.60	6.80-7.70	6.80-7.70
Head of tenderloin	4.40-5.00	4.40-5.00	4.30-5.00	4.20-5.00	4.20-5.00	4.20-5.00	4.30-5.00	4.40-5.00
Cutlet	2.90-3.10	2.90-3.10	2.90-3.10	2.90-3.10	2.85-3.15	2.85-3.15	2.85-3.15	2.90-3.15
Neck	2.25-2.45	2.30-2.50	2.30-2.50	2.30-2.50	2.30-2.50	2.35-2.55	2.35-2.55	2.45-2.65
Belly	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.55-2.70
Cheek	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35
Bacon	5.40-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25
Flare fat	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00
Liver	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20
Heart	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30

[IT] 02/12/2018 CUTS PRICE – National prices (€/Kg) (Source: Listinicun)

Cut	02/12	25/11	18/11	11/11	04/11	28/10	14/10	07/10	30/09	23/09	16/09
Bologna Style Loin	3.36	3.36	3.34	3.30	3.31	3.39	3.45	3.45	3.50	3.50	3.70
Fresh shoulder deboned	3.07	3.07	3.05	3.01	3.01	3.04	3.06	3.06	3.06	3.06	3.06
Fresh squared bacon	2.85	2.85	3.20	3.40	3.47	3.47	3.47	3.47	3.47	3.47	3.47

[DK] 02/12/2018 CUTS PRICE (€/kg)

Cuts	Week 48	Week 46	Week 44	Week 43	Week 42	Week 41	Week 40	Week 39	Week 38
Half carcass sort AI	1.72	1.69	1.69	1.69	1.69	1.69	1.69	1.72	1.68
Hams sort AI	1.37	1.42	1.42	1.42	1.42	1.42	1.42	1.46	1.33
For-ends sort AI	1.37	1.29	1.29	1.29	1.29	1.29	1.29	1.31	1.30
Loins without lard sort AI	2.31	2.31	2.31	2.31	2.31	2.31	2.31	2.31	2.28
Bellies sort AI	2.41	2.39	2.39	2.39	2.39	2.39	2.39	2.39	2.39
Back fat	0.54	0.54	0.54	0.54	0.54	0.54	0.54	0.54	0.54

[PL] 02/12/2018 CUTS PRICE (€/kg)

Cut	Week 48	Week 47	Week 46	Week 45	Week 44	Week 43	Week 42	Week 41	Week 40
Ham (bone-in)	1.56	1.56	1.53	1.54	1.52	1.58	1.76	1.77	1.76
Neck (bone-in)	1.98	1.98	1.98	2.00	1.99	1.90	1.90	1.91	1.95
Loin (bone-in)	2.35	2.35	2.33	2.33	2.31	2.32	2.39	2.40	2.41
Shoulder (bone-in)	1.31	1.30	1.30	1.31	1.29	1.30	1.40	1.40	1.39
Belly (bone-in)	1.82-2.24	1.81-2.23	1.81-2.23	1.82-2.24	1.80-2.22	1.81-2.23	1.81-2.23	1.81-2.23	1.81-2.23



 [UK] 02/12/2018 CUTS PRICE (€/kg) (Source: AHDB)

	02/12	25/11	18/11	11/11	04/11	28/10	21/10	14/10	07/10	30/09	23/09
Week	48	47	46	45	44	43	42	41	40	39	38
Leg (Boneless)	7.21	6.78	7.34	7.34	7.34	7.34	7.34	7.35	7.23	7.29	7.22
Fillet End Leg	8.46	8.53	8.61	8.61	8.61	8.61	8.61	8.61	8.61	8.53	8.46
Shoulder (Boneless)	6.07	6.12	6.17	6.17	6.00	6.00	6.00	6.00	6.18	6.12	6.07
Fillet of Pork	10.18	10.37	10.18	10.47	10.47	9.88	10.39	10.39	10.27	10.18	10.28
Loin Steaks	8.36	8.43	8.50	8.50	8.29	8.29	8.29	8.29	8.29	8.22	8.14
Loin Chops	8.00	8.07	8.07	8.07	8.07	8.14	8.14	8.14	8.14	8.07	8.00
Average Loin	8.18	8.25	8.29	8.29	8.18	8.21	8.21	8.21	8.21	8.15	8.07
Diced Pork	7.18	7.24	7.31	7.31	7.31	7.31	7.31	7.31	7.31	7.24	7.18



SHEEP

EU SHEEP CARCASS PRICES 23/11/2018

<http://www.uecbv.eu/documentCustom/14588/1Dμ1Gμ1Hμ1Kμ1Kμ>

 [UK] 21/11/2018 Liveweight prices (€/kg) (Source: AHDB)

	28/11	21/11	14/11	07/11	31/10	24/10	17/10	10/10	26/09	19/09	12/09	05/09
Lambs SQQ NSL (€/kg lw)	1.98	1.97	1.93	1.93	1.90	1.86	1.90	1.91	1.93	1.93	1.94	2.02
Cull ewes (€/ head)	0.58	0.57	0.55	0.55	0.56	0.52	0.50	0.52	0.54	0.55	0.59	0.62
Store lambs NSL (€/head)	0.64	0.62	0.60	0.61	0.59	0.59	0.59	0.58	0.59	0.58	0.57	0.61

 [ES] 30/11/2018 Liveweight lamb prices (€/kg) (Source: Mercolleida)

KG	30/11	23/11	16/11	09/11	02/11	26/10	19/10	12/10	05/10	28/09	21/09	14/09	07/09
19-23	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40
23.1-25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25
25.1-28	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15
28.1-34	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.75	2.75	2.75
+34	2.35	2.35	2.35	2.45	2.45	2.45	2.45	2.55	2.55	2.55	2.65	2.65	2.65

 [FR] 23/11/2018 Rungis Lamb prices (€/kg) (Source: FranceAgrimer)

	Week Ending	
	23.11.18	16.11.18
Rack	5.90	6.05
Collar	4.40	4.25
Rump	5.55	5.60
Shoulder	5.45	5.40
Chest	1.50	1.50
Saddle	4.50	4.00

 [RO] 26/11/2018 National Lamb Price (€/kg) - Carcass (Source: Romanian National Shepherd Association)

KG	26/11	19/11	12/11	27/10	20/10	13/10	30/09
<13	-	-	-	-	-	-	-
>13	2.19	1.63	1.65	2.26	1.64	1.83	1.77