



Brussels, 11 December 2018
UECBV Ref: 14676

Market Intelligence: Prices Weekly Report



SUMMARY | 2018 WEEK 49

WORLD MARKET

Exchange rates

Beef: AU – Mercosur – AR – BR- UY - USA

Pig: BR – CA – CH – CL- MX- USA

Sheep: AU – NZ – UY

EU MARKET

Beef: FR – IE- UK – ES

Pig: EU Index -FR – ES – DE – IT - DK – PL – UK

Sheep: UK – ES – FR - RO



WORLD MARKET

EXCHANGE RATES



[World] 10/12/2018 Exchange rates with €

	10/12/18	03/12/18	10/12/17
US Dollar	1.14	1.14	1.18
British Pound	0.90	0.89	0.88
Argentinian Peso	42.66	42.88	20.19
Brazilian Real	4.46	4.39	3.87
Uruguayan Peso	36.53	36.89	33.59
Australian Dollar	1.58	1.54	1.57
New Zealand Dollar	1.66	1.64	1.72
Canadian Dollar	1.52	1.50	1.51
Chinese Yuan	7.88	7.82	7.79
Turkish Lira	6.03	5.94	4.52

INTERNATIONAL PRICES



BEEF



[AU] 10/12/2018 Eastern Young Cattle Indicator (Source: MLA)

The EYCI is a seven-day rolling average of 24 young cattle categories from 24 sale yards across Queensland, New South Wales and Victoria.

	10/12	03/12	26/11	19/11	12/11	05/11	29/10	19/10	17/10	05/10	28/09	24/09	07/09	31/08
€/Kg	3.27	3.37	3.35	3.31	3.27	3.39	3.36	3.22	3.19	2.95	2.99	3.05	3.00	2.97



[Mercosur] 05/12/2018 Steer Mercosur Average Price (€/kg estimated carcass) (Source: World Beef Report)

	% Change		
	05.12.2018	28.11.2018	Prev.Week
Mercosur	2.32	2.36	-0.04



[AR] 07/12/2018 Cattle prices (€/kg estimated carcass) (Source: Mercado de Liniers)

	Week Ending	
Cattle	07.12.18	30.11.18
Heifers	0.97	1.01
Young heifers	1.06	1.12
Cows	0.78	0.84
Calves	1.08	1.13
Bulls	0.80	0.86



[BR] 05/12/2018 Cattle prices (€/kg estimated carcass) (Source: World Beef Report)


	Week Ending	
Cattle	05.12.18	28.11.18
Average Export Steer	2.17	2.18
Steer Sao Paulo	2.27	2.30
Cows Sao Paulo	2.14	2.18
Calves 180 kg	1.58	1.60



[UY] 01/12/2018 Cattle prices (€/kg) (Source: ACG - INAC)

	Week Ending	
Cattle	01.12.18	24.11.18
Heifers (+360 kg)	1.47	1.48
Young heifers	1.64	1.67
Calves	1.68	1.68
Heifers (141-200 kg)	1.54	1.54
Cows	1.49	1.50




 [USA] 05/12/2018 Cattle prices (€/kg) (Source: World Beef Report, ACG-INAC)

	Week Ending	
Cattle	05.12.18	28.11.18
Heifers	2.25	2.18
Steer	3.54	3.43
Cows	1.75	1.68



PIG

 [BR] 06/12/2018 Parana Market (€/kg estimated carcass) (Source: Noticias agricolas and CEPEA)

06/12	29/11	22/11	15/11	08/11	01/11	25/10
0.85	0.86	0.85	0.84	0.83	0.83	0.83


 [CA] 07/12/2018 Pork Prices in Ontario and Quebec - Estimated carcass (€/kg) (Source: Pig333.com)

Ontario

30/11	23/11	16/11	09/11	02/11	26/10
0.89	0.92	0.96	1.00	1.02	1.03

Quebec

07/12	30/11	23/11	16/11	09/11	02/11	26/10
0.90	0.93	0.95	1.03	1.01	1.04	1.06

 [CH] 21/11/2018 National Pork Price (€/kg) - Estimated carcass (Source: Pig333.com)


21/11	14/11	07/11	31/10	24/10	17/10	10/10
1.76	1.76	1.77	1.79	1.77	1.77	1.79

 [CL] 07/12/2018 National Pork Price (€/kg) - Estimated carcass (Source: Pig333.com)

07/12	30/11	23/11	16/11	09/11	02/11
1.35	1.36	1.37	1.36	1.34	1.34

 [MX] 07/12/2018 Jalisco Pork Price (€/kg) - Estimated carcass (Source: InfoAserca)

07/12	21/11	14/11	07/11	31/10	18/10	11/10
1.20	1.15	1.16	1.18	1.20	1.36	1.44

 [USA] 10/12/2018 National Pork Report (€/kg) Estimated carcass (Source: USDA Market News)

	€	Weekly difference (in €)
Carcass	1.42	+0.08
Loin	1.27	+0.07
Butt	1.65	+0.04
Picnic shoulder	1.02	+0.02
Ribs	2.27	+0.04
Ham	1.11	+0.11
Belly	2.44	+0.25



SHEEP


 [AU] 10/12/2018 Eastern States Trade Lamb Indicator (Source: MLA)

	10/12	03/12	26/11	19/11	12/11	05/11	29/10	19/10	15/10	08/10
c/Kg	657	686	690	693	682	688	782	732	719	677


[AU] 10/12/2018 Deadweight Lamb Prices (€/kg estimated carcass) (Source: MLA)

	10.12.2018	03.11.2018	Prev.Week
Australia	4.16	4.45	-0.29



 [NZ] 10/12/2018 Liveweight lamb prices (€/kg) – Grade Y (Source: Interest.nz and Silver Fern Farms)

Sheep	10.12.18	03.12.18
KG		
9.1-13.2	2.77	2.90
13.3-13.9	4.01	4.15
14.0-15.9	4.22	4.36
16.0-18.9	4.22	4.36
19.0-22.9	4.22	4.36
23.0-24.9	4.16	4.30
26.0-29.9	3.70	3.84
>30	3.13	3.26

 [UY] 01/12/2018 Sheep and lamb prices (€/kg) Estimated carcass (Source: ACG - INAC)

	Week Ending	
	01.12.18	24.11.18
Lamb (until 35 kg)	2.94	2.94
Heavy lamb	2.93	2.98
Sheep	2.90	2.91
Ewe	2.60	2.63



EU MARKET

MEAT MARKET OBSERVATORY

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm

EU COMMISSION DG AGRI DASHBOARDS | Permanent – updated every Thursday

BEEF http://ec.europa.eu/agriculture/market-observatory/meat/beef/doc/beef-dashboard_en.pdf

PIG http://ec.europa.eu/agriculture/market-observatory/meat/pigmeat/doc/dashboard-pig_en.pdf

SHEEP http://ec.europa.eu/agriculture/dashboards/sheep-meat-dashboard_en.pdf

POULTRY http://ec.europa.eu/agriculture/dashboards/poultry-meat-dashboard_en.pdf

PRICES




BEEF

BEEF CARCASSES PRICES 07/12/2018

<http://www.uecbv.eu/documentCustom/14664/1Dμ1Gμ1Iμ1Iμ1Gμ>

LIVE BOVINE PRICES 07/12/2018

<http://www.uecbv.eu/documentCustom/14665/1Dμ1Gμ1Iμ1Iμ1Hμ>

 [FR] 02/12/2018 Cattle prices (€/kg) (Source: Réussir Bovins Viande)

	Cattle	02.12.18	25.11.18
YOUNG BULLS			
Meat except for Blonde/Parthenay	U2-3	3.92	3.89
Meat except for Blonde/Parthenay	R3	3.73	3.70
Blonde d'Aquitaine & Parthenay	U2-3	4.24	4.23
COWS			
Blonde d'Aquitaine & Parthenay weighing more than 350kg, aged less than 10 years	U2-3	5.04	5.07
Charolaise, weighing more than 350 kg, aged less than 10 years	U2-3	4.02	4.05
Limousine, weighing more than 350 kg, aged less than 10 years	U2-3	4.37	4.34
WEANLING (male 6-12 months; kg liveweight)			
Limousin 300 kg		2.79	2.81
Charolais 300 kg		2.73	2.73
Blond d'Aquitaine 250 kg		3.70	3.70



[IE] 01/12/2018 Cattle prices (€/kg dw excluding VAT) (Source: BordBia)

Cattle		02.12.2017	01.12.2018	Prev.Week	Prev.Year	2017	2018	% Ch.
Steers	O3	n.a.	3.49	0.3	n.a.	3.66	3.68	0.5
	O4	n.a.	3.46	0.9	n.a.	3.68	3.69	0.3
	R3	n.a.	3.66	0.3	n.a.	3.83	3.86	0.8
	R4	n.a.	3.64	0.3	n.a.	3.83	3.86	0.8
Young Bulls	U3	n.a.	3.75	0.0	n.a.	3.94	3.97	0.8
	O3	n.a.	3.45	0.0	n.a.	3.60	3.61	0.3
	R3	n.a.	3.63	0.3	n.a.	3.77	3.81	1.1
Heifers	U3	n.a.	3.73	0.0	n.a.	3.88	3.91	0.8
	O3	n.a.	3.64	0.0	n.a.	3.78	3.81	0.8
	O4	n.a.	3.63	0.3	n.a.	3.78	3.73	-1.3
Cows	R3	n.a.	3.78	-0.3	n.a.	3.95	3.97	0.5
	R4	n.a.	3.79	0.3	n.a.	3.94	3.97	0.8
	O3	n.a.	2.73	-1.8	n.a.	3.15	3.16	0.3
	O4	n.a.	2.73	-2.2	n.a.	3.16	3.17	0.3
	R3	n.a.	2.97	-1.7	n.a.	n.a.	n.a.	n.a.

[UK] 05/12/2018 Liveweight Cattle Prices (€/kg lw) (Source: AHDB/LAA/IAAS)

	05/12	28/11	21/11	14/11	07/11	31/10	24/10	17/10	10/10	26/09	21/09	14/09	07/09
Steers	2.20	2.14	2.07	2.11	2.13	2.08	2.04	2.08	2.08	2.12	2.15	2.14	2.17
Heifers	2.39	2.31	2.25	2.27	2.29	2.28	2.23	2.26	2.22	2.27	2.32	2.31	2.33
Young bulls	2.01	1.99	2.06	2.04	2.02	2.01	1.97	2.00	2.04	2.07	2.09	2.04	2.07
Cows	1.05	1.03	1.05	1.04	1.07	1.10	1.09	1.09	1.14	1.23	1.26	1.28	1.30

[ES] 05/12/2018 Carcass prices (€/kg/carcass) (Source: Mercolleida)

Category	E: Super extra		U: Extra		R: First		O: Second	
	€	Dif.	€	Dif.	€	Dif.	€	Dif.
Suckler	4.27	0.00	4.08	0.00	3.83	0.00	3.53	0.00
180-240 kg	4.38	0.00	4.19	0.00	3.99	0.00	3.55	0.00
241-270 kg	4.32	0.00	4.13	0.00	3.93	0.00	3.49	0.00
+271 kg	4.18	0.00	4.01	0.00	3.76	0.00	3.19	0.00
Heifers		0.00		0.00		0.00		0.00
-330 kg	4.19	0.00	4.04	0.00	3.78	0.00	3.65	0.00
331-370 kg	4.06	0.00	3.87	0.00	3.71	0.00	3.61	0.00
+371kg	3.88	0.00	3.75	0.00	3.54	0.00	3.27	0.00



PIG

PIG CARCASS PRICES 10/12/2018

<http://www.uecbv.eu/documentCustom/14666/1Dμ1Gμ1Iμ1Iμ1Iμ>

PIG MEAT CUTS 10/12/2018

<http://www.uecbv.eu/UECBV/documents/DecoupesporcinesPigmeatcutssemaineweek49201814663.doc>

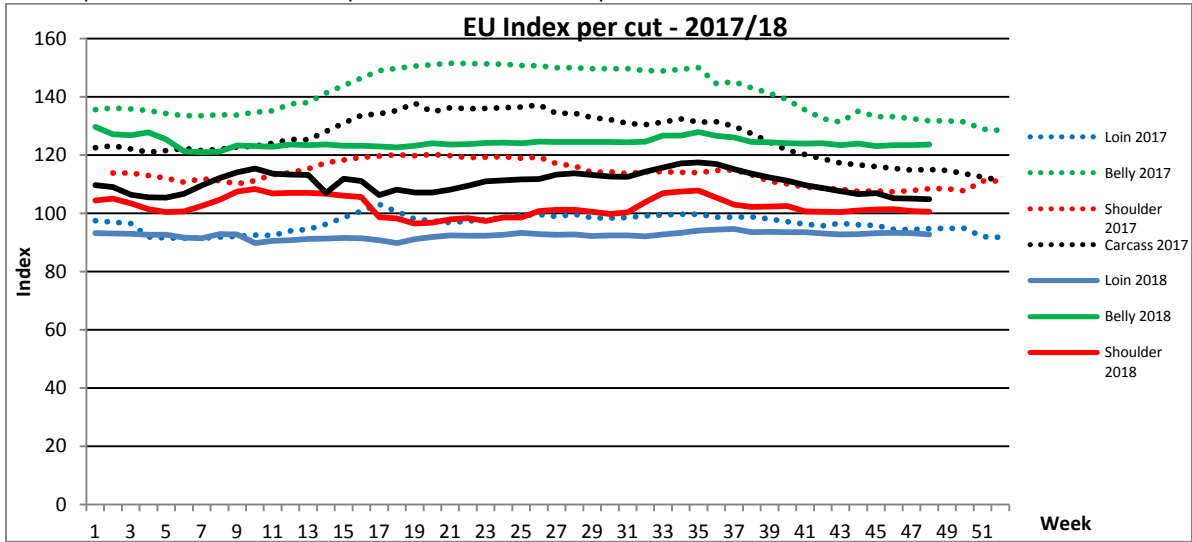
EU MS PIG PRICE VARIATION – WEEK 49 2018

DE = DK +0.03 BE = ES = IT FR +0.011

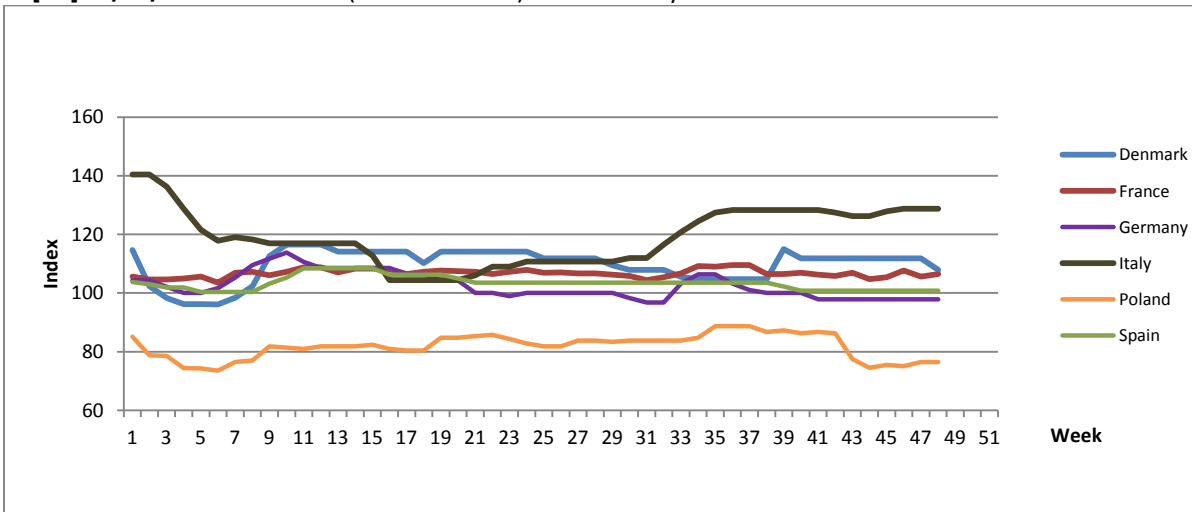


[EU] 07/12/2018 EU per-pork-cut Index (Source: UECBV) Index January 2016 = 100

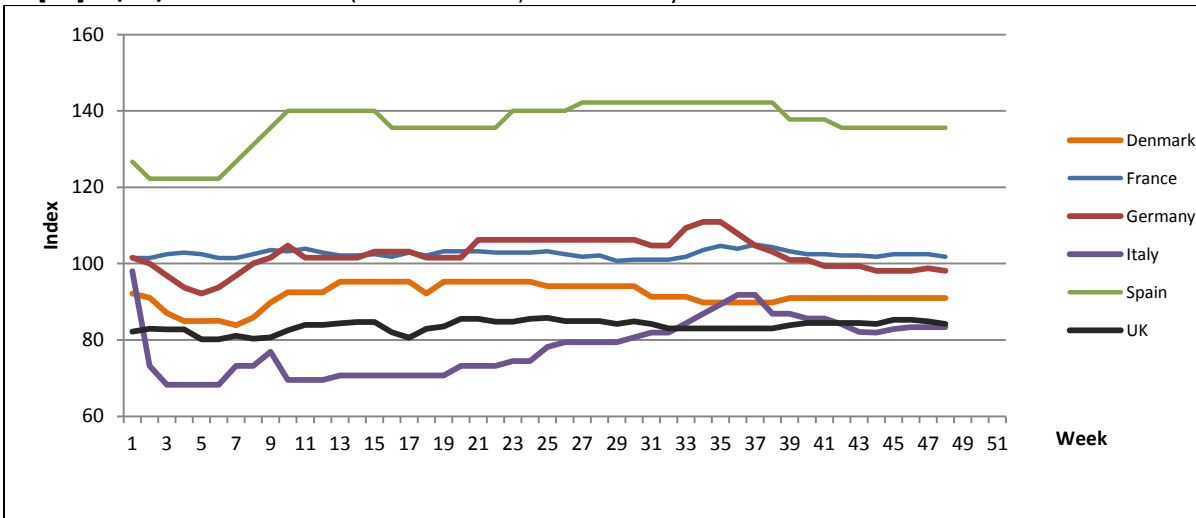
Wholesale price as obtained from the price of the cuts that compose the natural fall of the carcass.



[EU] 07/12/2018 Ham Index (Source: UECBV) Index January 2016 = 100



[EU] 07/12/2018 Loin Index (Source: UECBV) Index January 2016 = 100




[FR] 08/12/2018 CUTS PRICE – Rungis Market (€/Kg) (Source: FranceAgriMer)

Cut	08/12/12	01/12/18	24/11/18	17/11/18	10/11/18	03/11/18	26/10/18	19/10/18
Back fat, rind-on	0.35	0.35	0.35	0.35	0.35	0.35	0.35	0.35
Trimming	1.27	1.27	1.38	1.31	1.37	1.29	1.29	1.33
Leg	2.82	2.79	2.88	2.77	2.74	2.81	2.76	2.78
Loin including chump	2.85	2.87	2.87	2.87	2.85	2.86	2.86	2.87
Loin excluding chump	2.41	2.38	2.39	2.35	2.44	2.39	2.45	2.44
Belly extra without trimmings	2.93	2.96	2.96	2.91	2.91	2.91	2.93	2.89

[ES] 05/12/2018 CUTS PRICE – Barcelona Market (€/Kg) (Source: Mercolleida/ Barcelona Carnico)

Cut	05/12	28/11	21/11	14/11	07/11	30/10	23/10	16/10
Gerona Loin Chops	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.80/2.83	2.85/2.88
Loin Eye Muscle	3.47/3.50	3.47/3.50	3.47/3.50	3.47/3.50	3.47/3.50	3.57/3.50	3.57/3.63	3.57/3.63
Spare Ribs	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.60/3.63	3.65/3.63
Fillet	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88	4.85/4.88
Loins	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.05/3.08	3.10/3.13
Round Cut Legs	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29	2.26/2.29
Cooked Legs	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69	1.66/1.69
Rindless Picnic Shoulder	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67	1.64/1.67
Belly	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44	2.41/2.44
Smoked Belly with Spare Rib	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87	2.84/2.87
Section cut off								
Shoulder chap or Head Jowls	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.65/1.68	1.55/1.58
Back Fat, Rindless	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	1.00/1.03	0.90/0.93

[DE] 09/12/2018 CUTS PRICE – Hamburg Market (€/Kg) (Source: AMI)

Cut	09/12	02/12	25/11	18/11	11/11	04/11	28/10	21/10	14/10
Ham, boneless	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.65-2.90	2.70-2.95
Ham, round cut	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	1.95-2.10	2.00-2.15
Shoulder, boneless	2.25-2.35	2.25-2.35	2.20-2.30	2.20-2.30	2.20-2.30	2.20-2.30	2.20-2.30	2.20-2.30	2.25-2.35
Shoulder, round cut	1.88-1.98	1.88-1.98	1.85-1.95	1.85-1.95	1.85-1.95	1.85-1.95	1.85-1.95	1.85-1.95	1.90-2.00
Fillet, without chain	7.25-8.75	7.25-8.75	6.95-8.50	6.75-7.80	6.60-7.60	6.60-7.60	6.60-7.60	6.80-7.70	6.80-7.70
Head of tenderloin	4.40-5.00	4.40-5.00	4.40-5.00	4.30-5.00	4.20-5.00	4.20-5.00	4.20-5.00	4.30-5.00	4.40-5.00
Cutlet	2.90-3.10	2.90-3.10	2.90-3.10	2.90-3.10	2.90-3.10	2.85-3.15	2.85-3.15	2.85-3.15	2.90-3.15
Neck	2.25-2.45	2.25-2.45	2.30-2.50	2.30-2.50	2.30-2.50	2.30-2.50	2.35-2.55	2.35-2.55	2.45-2.65
Belly	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.50-2.70	2.55-2.70
Cheek	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35	1.25-1.35
Bacon	5.40-6.25	5.40-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25	5.30-6.25
Flare fat	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00	0.50-1.00
Liver	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20	0.60-1.20
Heart	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30	0.75-1.30

[IT] 09/12/2018 CUTS PRICE – National prices (€/Kg) (Source: Listinicun)

Cut	09/12	02/12	25/11	18/11	11/11	04/11	28/10	14/10	07/10	30/09	23/09	16/09
Bologna Style Loin	3.36	3.36	3.36	3.34	3.30	3.31	3.39	3.45	3.45	3.50	3.50	3.70
Fresh shoulder deboned	3.07	3.07	3.07	3.05	3.01	3.01	3.04	3.06	3.06	3.06	3.06	3.06
Fresh squared bacon	2.85	2.85	2.85	3.20	3.40	3.47	3.47	3.47	3.47	3.47	3.47	3.47

[DK] 09/12/2018 CUTS PRICE (€/kg)

Cuts	Week 49	Week 48	Week 46	Week 44	Week 43	Week 42	Week 41	Week 40
Half carcass sort AI	1.72	1.72	1.69	1.69	1.69	1.69	1.69	1.69
Hams sort AI	1.37	1.37	1.42	1.42	1.42	1.42	1.42	1.42
For-ends sort AI	1.37	1.37	1.29	1.29	1.29	1.29	1.29	1.29
Loins without lard sort AI	2.31	2.31	2.31	2.31	2.31	2.31	2.31	2.31
Bellies sort AI	2.41	2.41	2.39	2.39	2.39	2.39	2.39	2.39
Back fat	0.54	0.54	0.54	0.54	0.54	0.54	0.54	0.54

[PL] 09/12/2018 CUTS PRICE (€/kg)

Cut	Week 49	Week 48	Week 47	Week 46	Week 45	Week 44	Week 43	Week 42	Week 41
Ham (bone-in)	1.59	1.56	1.56	1.53	1.54	1.52	1.58	1.76	1.77
Neck (bone-in)	1.98	1.98	1.98	1.98	2.00	1.99	1.90	1.90	1.91
Loin (bone-in)	2.35	2.35	2.35	2.33	2.33	2.31	2.32	2.39	2.40
Shoulder (bone-in)	1.31	1.31	1.30	1.30	1.31	1.29	1.30	1.40	1.40
Belly (bone-in)	1.82-2.24	1.82-2.24	1.81-2.23	1.81-2.23	1.82-2.24	1.80-2.22	1.81-2.23	1.81-2.23	1.81-2.23



[UK] 09/12/2018 CUTS PRICE (€/kg) (Source: AHDB)

	09/12	02/12	25/11	18/11	11/11	04/11	28/10	21/10	14/10	07/10
Week	49	48	47	46	45	44	43	42	41	40
Leg (Boneless)	7.15	7.21	6.78	7.34	7.34	7.34	7.34	7.34	7.35	7.23
Fillet End Leg	8.38	8.46	8.53	8.61	8.61	8.61	8.61	8.61	8.61	8.61
Shoulder (Boneless)	5.91	6.07	6.12	6.17	6.17	6.00	6.00	6.00	6.00	6.18
Fillet of Pork	10.19	10.18	10.37	10.18	10.47	10.47	9.88	10.39	10.39	10.27
Loin Steaks	8.29	8.36	8.43	8.50	8.50	8.29	8.29	8.29	8.29	8.29
Loin Chops	7.93	8.00	8.07	8.07	8.07	8.07	8.14	8.14	8.14	8.14
Average Loin	8.11	8.18	8.25	8.29	8.29	8.18	8.21	8.21	8.21	8.21
Diced Pork	7.12	7.18	7.24	7.31	7.31	7.31	7.31	7.31	7.31	7.31



SHEEP

EU SHEEP CARCASS PRICES 10/12/2018

<http://www.uecbv.eu/documentCustom/14667/1Dμ1Gμ1μ1μ1μ1μ>

[UK] 05/12/2018 Liveweight prices (€/kg) (Source: AHDB)

	05/12	28/11	21/11	14/11	07/11	31/10	24/10	17/10	10/10	26/09	19/09	12/09
Lambs SQQ NSL (€/kg lw)	2.01	1.98	1.97	1.93	1.93	1.90	1.86	1.90	1.91	1.93	1.93	1.94
Cull ewes (€/ head)	0.61	0.58	0.57	0.55	0.55	0.56	0.52	0.50	0.52	0.54	0.55	0.59
Store lambs NSL (€/head)	0.63	0.64	0.62	0.60	0.61	0.59	0.59	0.59	0.58	0.59	0.58	0.57

[ES] 07/12/2018 Liveweight lamb prices (€/kg) (Source: Mercolleida)

KG	07/12	30/11	23/11	16/11	09/11	02/11	26/10	19/10	12/10	05/10	28/09	21/09	14/09
19-23	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40	3.40
23.1-25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25
25.1-28	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15	3.15
28.1-34	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.70	2.75	2.75
+34	2.35	2.35	2.35	2.35	2.45	2.45	2.45	2.45	2.55	2.55	2.55	2.65	2.65

[FR] 30/11/2018 Rungis Lamb prices (€/kg) (Source: FranceAgrimer)

	Week Ending	
	30.11.18	23.11.18
Rack	5.90	5.90
Collar	4.35	4.40
Rump	5.50	5.55
Shoulder	5.45	5.45
Chest	1.45	1.50
Saddle	3.95	4.50

[RO] 02/12/2018 National Lamb Price (€/kg) - Carcass (Source: Romanian National Shepherd Association)

KG	02/12	26/11	19/11	12/11	27/10	20/10	13/10
<13					-	-	-
>13	2.35	2.19	1.63	1.65	2.26	1.64	1.83